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Incredible Auto Sales LLC

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Co-Counsel for the Debtor
Incredible Auto Sales LLC

IN RE:)
)
 INCREDIBLE AUTO SALES L.L.C.) Case No. 06-60855-RBK
)
)
)
 Debtor) Judge Ralph B Kirscher
)
) A Chapter 11 Proceedings
) For Reorganization

EXHIBIT 1

DEBTOR'S LIST OF NEW VEHICLES – LIST A
AS OF DECEMBER 13, 2007

New Car Inventory
As of 12/13/06

STOCK #	VIN (LAST 6)	Year	Model	Invoice	A List	Customer Sold To	Date Sold	Bank	Funding Date				
K6012	463043	2006	OPTIMA	\$ 16,582.00									
K6018	442057	2006	OPTIMA	\$ 19,654.00									
K6019	466081	2006	OPTIMA			Martens							
K6029	458646	2006	OPTIMA	\$ 18,562.00									
K6030	458753	2006	OPTIMA	\$ 18,562.00									
K6031	460951	2006	OPTIMA	\$ 19,654.00									
K6032	451697	2006	OPTIMA	\$ 15,111.00									
K6038	231361	2006	SPECTRA	\$ 16,451.00									
K6043	151323	2006	SPECTRA	\$ 20,351.00									
K6046	243173	2006	SPECTRA	\$ 15,340.00									
K6091	695033	2006	SEDONA			Adams							
K6093	504483	2006	OPTIMA	\$ 19,868.00									
K6095	332492	2006	SPECTRA	\$ 15,431.00									
K6102	56570	2006	SEDONA	\$ 22,804.00									
K6108	266874	2006	SPORTAGE	\$ 20,785.00									
K6109	31808	2006	SEDONA			O'leary							
K6110	267187	2006	SPORTAGE	\$ 21,543.00									
K6115	34761	2006	SEDONA			CONGER							
K6116	33649	2006	SEDONA	\$ 23,028.00									
K6117	636631	2006	Sorento			KRISTENSON, ARLO							
K6125	600013	2006	Sorento	\$ 25,085.00									
K6128	73655	2006	OPTIMA	\$ 17,430.00									
K6050	241054	2006	Spectra			Clifton							
K6037	232211	2006	Spectra	\$ 15,111.00									
K6132	62171	2006	SEDONA	\$ 23,231.00									

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EXHIBIT 2

DEBTOR'S LIST OF USED VEHICLES – LIST B

AS OF DECEMBER 13, 2007

INTEGRITY AUTO SALES LLC

Used Car Inventory

B LIST

STOCK #	VIN	MODEL	MIL	Wholesale Value	Customer Sold To / Purchased from	Date	Bank	Date Funded
K5043A	A69857	2002 EXPLORER		\$ 9,350				
K6016B	249244	2001 REGAL		\$ 28				
K6025A	610098	2004 INTREPID		\$ 5,500	LP			
K6035B	56130	96 PATHFINDER		\$ 500	LP	Picked by VFCU	12/1/2006	
K6044A	150836	91 B2600i		\$ 50	LP			
k6088a	290993	2005 SPECTRA	##	\$ 10,440				
K6113A	160570	99 SILHOUETTE		\$ 100	LP			
K6126A	178243	2002 Chevy 2500		\$ 10,000	LP			
K6129B	677615	95 gr Cherokee		\$ 2,000				
K6133A	100682	92 SWIFT		\$ 25				
K6135A	211272	2002 CHEVY 1500		\$ 7,500				
P3694	644271	2004 INTREPID		\$ 8,000				
P3763A	144702	94 ACCORD		\$ 2,300				
P3789	A69700	2000 F150	##	\$ 8,000				
P3790	239551	2004 CHEVY 3500	##	\$ 19,225				
p3793	128062	2006 Montana	##	\$ 13,000				
p3797	124788	2006 grand prix	##	\$ 11,000				
P3798	108472	2006 IMPALA	##	\$ 12,800				
P3801A	B01587	98 EXPLORER		\$ 1,500	LP			
P3804	112772	2006 IMPALA	##	\$ 13,300				
p3807	250977	2006 IMPALA	##	\$ 10,000				
p3809	285443	2004 Sorento	##	\$ 10,000				
p3813	174174	2005 IMPALA	##	\$ 10,900				
P3824A	A35836	2003 F150	##	\$ 15,000				
p3840	504249	2006 caravan	##	\$ 13,500				
P3843	628742	2006 COBALT	##	\$ 9,800				
p3844	144969	2006 TAURUS	##	\$ 10,500				
p3848	125581	2006 Taurus	##	\$ 10,300				
p3849	129353	2006 TAURUS	##	\$ 9,800				
p3853	187750	2005 grand am	##	\$ 9,000				
p3854	188016	2005 Malibu	##	\$ 10,000				
P3857	40851	2005 OPTIMA	##	\$ 10,000				
p3859	166608	2006 Taurus	##	\$ 10,200				
p3860	166617	2006 TAURUS	##	\$ 10,200				
P3861	121854	2006 TAURUS	##	\$ 9,500				
p3866	224847	2005 MALIBU	##	\$ 9,800				
p3867	221438	2005 MALIBU	##	\$ 10,000				
p3896	152759	2006 TAURUS	##	\$ 9,800				
P3903	598184	2005 SEBRING	##	\$ 9,800				
p3911	126364	2006 TAURUS	##	\$ 10,100				
p3914	322572	2004 grand prix	##	\$ 8,500				
p3928	133201	2005 SPECTRA	##	\$ 8,800				
P3938	56351	2005 AMANTI	##	\$ 13,000				
P3942	57617	2005 AMANTI	##	\$ 13,000				
P3943	57614	2005 AMANTI	##	\$ 13,200				
P3944	52308	2005 AMANTI	##	\$ 12,700				
p3945	560519	2003 gr Cherokee	##	\$ 11,800				
p3946	589162	2003 gr Cherokee	##	\$ 11,000				
P3951	11384	2005 Ford 500	##	\$ -				
P3954	A63716	2005 RANGER	##	\$ 14,500	MOLINE	11/6/2006	WFS	11/10/2006

B LIST

STOCK #	VIN	MODEL	Mileage	Value	Customer Sold To / Purchased from	Date	Bank	Date Funded
					Berendt	3-Nov		
p3966	174454	2006 TAURUS	##	\$ -				
P3972B	618990	92 PARK AVE	1	\$ 25				
P3981	11384	2006 EQUINOX	##	\$ 15,000				
P3982	B32359	2004 EXPLORER	##	\$ 13,500				
P3983	A89348	2005 FREESTAR	##	\$ 12,500				
P3984	R49972	2003 EXPLORER	##	\$ 10,000				
p3985	477337	2004 sentra	##	\$ 8,500				
P3986	759270	2001 ram 1500	##	\$ 12,000				
p3989	229758	2006 grand prix	##	\$ 11,800				
p3991	560038	2003 ram 1500	##	\$ 12,000				
p3995	129120	2001 lasabre	##	\$ 6,000				
P3996	b21673	2002 RANGER	##	\$ 8,000				
P3998A	B30022	88 RANGER	##	\$ 25				
p3999	463589	2006 sentra	##	\$ 9,500				
P4000	103903	2006 ENVOY	##	\$ 17,500				
P4001	111440	2008 MALIBU	##		Chevy	11/4/2008	Cash ws	11/21/2008
P4002	110139	2006 MALIBU	##	\$ 11,500				
P4003	113576	2006 TRAILBLAZER	##		16500		Harmon	12/4/2006
P4006A	B20441	98 Expedition	##	\$ 4,500	LP			
P4007	666831	2005 STRATUS	##	\$ 8,000				
p4010	240750	2005 grand am	##	\$ 9,800				
p4011	240875	2005 grand am	##	\$ 9,800				
p4012	231318	2006 Sebring	##	\$ 10,100				
P4016A	C05001	97 EXPLORER	##	\$ 2,500	LP			
P4018A	227822	99 COROLLA	##	\$ 500	LP	VINCE WHLS		
P4026A	846217	98 OLDS 88	##	\$ 1,000				
P4030	A40343	2003 F150	##	\$ -	CHEVY	17500		11/21/2006
P4031	544945	2003 DODGE 1500	##	\$ 14,850				
p4039	340923	2004 gr Cherokee	##	\$ 12,700				
p4040	382695	2004 Chevy 2500	##	\$ 16,600				
P4045	119787	2003 GRAND AM	##	\$ 6,500				
P4047	B60170	2005 F150	##	\$ 15,000				
p4059	248080	2006 grand am	##	\$ 9,700				
p4060	325543	2006 outback	##	\$ 17,000				
p4061	135068	2006 ion	##	\$ 9,800				
P4062A	212918	96 STRATUS	##	\$ 25				
P4063	116141	2005 SPECTRA	##	\$ 7,800				
p4064	146461	2006 Durango	##	\$ 18,200				
P4065A	256897	89 FIREBIRD	##	\$ 50				
P4068A	5018183	2004 AMANTI	##	\$ 11,300	LP			
p4069	273744	2005 NIRON	##	\$ -				
P4071	703184	2005 Sebring	##	\$ 8200	CHEVY Wipf	10/26/2006 12/7/2006	Cash WS Americredit	11/21/2006
p4072	273674	2005 neon	##	\$ 9,000	?			
P4073	607397	2005 STRATUS	##	\$ -	ODIE	10/20/2006	WFS	10/23/2006
p4074	193038	2005 classic	##	\$ 8,000				
P4076	M88683	2005 MAZDA 16	##	\$ 11,100				
p4077	216267	2005 classic	##	\$ 8,000	?			
P4081	259586	2005 focus	##	\$ -	Martens	10/23/2006	WFS	10/25/2006
p4082	136144	2005 Ford 500	##	\$ -	Ogger,J	11/16/2006	WFS	
p4085	141879	2005 Mazda RX8	##	\$ 19,500				
P4087	B60868	2005 EXPLORER	##	\$ -	CHEVY	10/26/2006	Cash WS	11/21/2006
P4090	237316	2006 TRAILBLAZER	##	\$ -	Dockter	10/20/2006	National	11/1/2006
P4092	111645	2009 NEON	##	\$ 8000	Kolar	11/26/2006	Amercredit	12/15/2006

Incredible Auto Sales LLC
Used Car Inventory
B LIST

STOCK #	VIN	MODEL	MILEAGE	Value	Customer Sold To / Purchased from	Date	Bank	Date Funded
K6127a	50282	1999 Audi A4			5800 Incredible Chevy	10/18/2006		
P3371B	276468	1995 CORSICA	\$	25				
p4093	193038	2006 liberty	## \$	14,300				
p4096	176395	2006 G6	##		BAA Back to Auction			
p4097	121917	2005 Montana	##		BAA Back to Auction			
p4098	568587	2005 Sebring	##		BAA Back to Auction			
p4099	530095	2007 caliber	##		BAA Back to Auction			
p4101	124532	2005 SPECTRA	##		BAA Back to Auction			
p4104	177176	2005 classic	##		BAA Back to Auction			
P4105	699843	2003 MALIBU	##		BAA Back to Auction			
P4106	520717	2003 STRATUS			BAA Back to Auction			
p4107	174188	2005 forenza	##		BAA Back to Auction			
p4108	163169	2004 blazer	##		BAA Back to Auction			
P4109	A07225	2004 RANGER	##		BAA Back to Auction			
P4110	573207	2006 Sorento			BAA Back to Auction			
P4112	616130	2006 COBALT	##		SSAA Back to Auction			
P4113	646983	2005 COBALT	##		SSAA Back to Auction			
P4114	251839	2005 GRAND AM	##		SSAA Back to Auction			
P4115	234620	2005 classic	##		SSAA Back to Auction			
P4116	223537	2005 classic	##		SSAA Back to Auction			
P534	A77370	93 F150	\$	500				
K6130	649501	2006 SORENTO	## \$	18,925	Demo			
K6134	102588	2008 SEDONA	## \$	20,700	Demo			
K5101	52263	2005 AMANTI	## \$	14,625	Demo			
K6036	61088	2005 AMANTI	\$	15,100				
K5050	51531	2005 AMANTI	\$	15,100				
K5100	52214	2005 AMANTI	\$	16,200				
K5112	67791	2003 AMANTI	\$	15,000				
K6112	47378	2006 SEDONA	## \$	18,200	demo			
P3832	139522	2003 TAURUS	\$	3,500				
P4089	309447	2005 TOWN & COUNTY			11500 Ogger	11/16/2006	WFS	12/15/2006
P3892	364168	2005 GR CARAVAN	\$	11,000				
P4066	426238	1999 CENTURY	\$	1,500				
P3881	687966	2005 SEBRING	\$	8,000				
p3835	B06655	2003 f150	\$	13,000				
P3966a	M28198	1999 Mazda B3000	\$	6,000	Berendt	11/03/06		
K6019A1	660968	2004 Intrepid	\$	8,500	MARTENS	11/3/2006		
K6019A2	200752	1999 Saturn SC2			4000 MARTENS/ Ireland	11/3/2006	cash	11/06/06
K6019B2		1991 Geo	\$	1	IRELAND			
K8091	22956	2004 Amanti	\$	12,500	Adams	10/23/2006		
P4090A		1994 f150	\$	2,000	dockter			
K6115A	264989	1997 trans Sport	\$	2,500	cawger			
P3951	A14191	2001 expedition			10750 moline / Parrish	11/16/2006	cash	11/17/2006
P4082A	613869	1997 Breeze	\$	1,800	Ogger			
P4086A	309447	2001 Optima			4000 Ogger / Wetland	11/18/2006	Americredit	12/12/2006
K6117a	b60255	2002 F350	\$	17,500	Kristencon	12/02/06		
K6109a	527866	1991 Caravan	\$	500	O'Leary	10/21/2006		

Total	Tot.	\$ 1,073,466
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EXHIBIT 3

DEBTOR'S ANALYSIS OF ASSETS SECURING HYUNDAI MOTOR FINANCE

AS OF DECEMBER 13, 2007

INCREDIBLE AUTO SALES LLC
Chapter 11 06-60855-RBKANALYSIS OF
HYUNDAI MOTOR FINANCE CLAIM ON FILING

On filing (agreed debt as per Cash Collateral Stipulation)	2,275,375.82
Less Agreed payment reductions Kia Motor Moneys due through 9/30/06. (See Exhibit)	-62,118.23
Moneys owed to the Debtor from Martens Transaction by Hyundai but never paid	-23,551.00
Estimated Payment due to Hyundai	<u>-13,331.00</u>
NEW BALANCE	2,176,375.59

INCREDIBLE AUTO SALES LLC
Chapter 11 06-60855-RBK

**Analysis of Assets
Under Liens to
Hyundai Motor Finance
Securing Present Claim of
\$2,176,375.82
(Revised 12/13/06)
(See Explanation as to
Claim Amount attached.)**

Cash on hand (Exhibit 5)		241,798.56	
New Vehicles (See Exhibit 1-List A)		\$ 364,533.00	
Used Vehicles (See List B)	\$ 1,317,065.00		
Less lien payoffs on list attached	\$ (84,854.71)		
	\$ 1,232,210.29	\$ 1,232,210.29	
Service Loaners		\$ 33,600.00	
Parts and Supplies		\$ 141,957.68	
Machinery and Fixtures		\$ 42,352.00	
Signage and Lease Hold Improvements		\$ 25,000.00	
Receivables			
Service Contract Receivables	\$ 841.00		
Other Distributors Receivables	\$ 350.00		
Customer Vehicles Receivables	\$ -		
Customer Parts and Service	\$ 21,355.47		
Factory Hold Backs	\$ -		
Factory Incentives	\$ 2,500.00		
Factory Warranty Receivables and Rebates	\$ 5,759.30		
Contracts in Transit	\$ 66,208.00		
Finance Receivables	\$ 609.88		
Misc. Customer "Buy Here"payable Rec'	\$ 6,975.65		
	\$ 104,599.30	\$ 104,599.30	
Misc Law Suit Receivable:			
80% x 628.00			
Nick Gutierrez, Incredible Auto			
Sales LLC vs United Car Care			
Case No 0-v-05-0575			
State of Montana			
Subtotal of Valued Assets in Support of Hyundai Motor Finance Claim (without franchise)		\$ 2,186,050.83	
Franchise Sale		\$ 800,000.00	
TOTAL ASSETS		\$ 2,986,050.83	
RECAP			
Total Assets	\$ 2,986,050.83		
Less Hyundai Claim on Filing	\$ (2,176,375.82)		
TOTAL EQUITY CUSHION	\$ 809,675.01		

DEALER NO.	MT004	STATEMENT DATE/NUMBER	PAGE
DEALER ID	10568	9/30/2006 84697	2

K I A M O T O R S
9801 Muirlands Blvd.
IRVINE, CA 92618-2521
PO BOX 52410
IRVINE, CA 92619-2410

INCREDIBLE KIA
1832 KING AVENUE WEST

BILLINGS, MT 59102

Reference Number	Date	Due Date	Description	Invoice Amount
I PL60928990	9/18/2006	10/20/2006	Parts Invoice	30.58 ✓
I PL60929448	9/19/2006	10/20/2006	Parts Invoice	144.50 ✓
I PL60931491	9/20/2006	10/20/2006	Parts Invoice	98.30 ✓
C CL60825886	9/21/2006	10/20/2006	Credit Memo	229.45 ✓
C CX60941871	9/21/2006	10/20/2006	Parts Core Credit	75.00 ✓
C CX60941871	9/21/2006	10/20/2006	Parts Core Credit	75.00 ✓
I 200609DDSPB	9/21/2006	10/20/2006	DDS(866)542-6268	1,679.20 ✓
I PL60935085	9/22/2006	10/20/2006	Parts Invoice	80.35 ✓
I PL60936268	9/22/2006	10/20/2006	Parts Invoice	89.37 ✓
I PL60936842	9/25/2006	10/20/2006	Parts Invoice	830.05 ✓
I PL60938504	9/26/2006	10/20/2006	Parts Invoice	296.10 ✓
I PL60938505	9/26/2006	10/20/2006	Parts Invoice	214.44 ✓
I PL60940956	9/27/2006	10/20/2006	Parts Invoice	1,086.90 ✓
I PL60940957	9/27/2006	10/20/2006	Parts Invoice	26.78 ✓
I PL60942569	9/28/2006	10/20/2006	Parts Invoice	11.75 ✓
C CX60942656	9/29/2006	10/20/2006	Parts Core Credit	75.00 ✓
I PL60944537	9/29/2006	10/20/2006	Parts Invoice	6.38 ✓
C 060901MT004	9/30/2006	10/20/2006	WARRANTY CREDIT ME	33,538.83 ✓
C 060922COADY001	9/30/2006	10/20/2006	CLAIM #85364	4,330.24 ✓
I 092006SRVKU001	9/30/2006	10/20/2006	GDS Service Fee	126.48 ✓
I 092006EPC001	9/30/2006	10/20/2006	ELECT PARTS CTLO	221.00 ✓
I 092006SGNLS001	9/30/2006	10/20/2006	SIGN LEASE	343.00 ✓
I 092006DCS001	9/30/2006	10/20/2006	KIA DCSN	250.00 ✓
I 092006DIS001	9/30/2006	10/20/2006	DIS	250.00 ✓
I 092006WEB001	9/30/2006	10/20/2006	08/06 CBLT Adv P	495.00 ✓
I 092006KIAUN001	9/30/2006	10/20/2006	09/2006_Training	250.00 ✓
C 6097	10/06/2006	10/20/2006	Customer Cash- 609	22,250.00- ✓
C 6098	10/06/2006	10/20/2006	SEPTEMBER CE EA WE	4,000.00- ✓
C 6100	10/06/2006	10/20/2006	SEPT CE EA WE OWN	500.00- ✓
C W615	10/06/2006	10/20/2006	DEALER CASH INCENT	11,700.00- ✓
I AF	10/06/2006	10/20/2006	Administrative Fee	100.00 ✓
I 6089	10/06/2006	10/20/2006	Customer Cash- 608	500.00 ✓

10/06/06 call
to Bill's Dept.
W/for - recall
act put on hold - 10/07/06
per Dealer Development
Dept. - Bill Smith #405955805
Statement Balance --> 62,118.29-

per Dealer Development
Dept. - Bill Smith #405955805
Statement Balance --> 62,118.29-
Act release any payment to
us but can still owe
funds and do warranty work
claims. P.D.K. & Co
but cannot place any
funds into our accounts

Lien Payoffs Before BK Filing
Vehicles in inventory or sold after filing

SOLD	In Stock	Customer Trade	STOCK #	VIN /deal#	Year	MODEL	Lien Owed To		Payoff
		1 Scott Lawley	K6094A2	102260	2002	Daewoo	First Interstate Bank	Repo by FIB per court order	3,326.80
		1 Ryan Brown	K6035B	102129	96	PATHFINDER	Valley Federal C/U		3,101.61
		1 Leroy Landrie	K6044A	102354	91	B2600i	First Interstate Bank		1,900.00
		1 Kevin Parnell	K6113A	102142	99	SILHOUETTE	Nuvell		2,706.62
		1 Marty Andres	P4006A	102192	98	EXPLORER	Russell City		4,964.17
		1 Dorcas Has Eagle	P3980A	102186	1998	CHEVY 1500	HSBC		5,025.00
		1 Dean Sheehan	P4094A	102418	2001	REGAL	First Interstate Bank	Repo by FIB per court order	5,680.00
		1 Adam Steadman	P4068A	102225	2004	AMANTI	Citizen		14,450.00
1		1 Sara bennetts	K6127a	102464	1999	Audi A4	Wells Fargo		12,578.59
		1 Dan Stefanik	K6126A	102423	2002	Chevy 2500	Capital One		12,584.63
		1 Daryl Satko	P3801A	102000	98	EXPLORER	American General		1,050.00
		1 Michael Geiser	P4016A	102421	97	EXPLORER	WFS		3,152.63
1		1 Kit Veit	P4018A	102164	99	COROLLA	Toyota Motor Credit		2,300.11
		1 Frank Derockbraine	K6025A	102338	2004	INTREPID	Americredit		12,033.55

2 12 14

Total 84,854.71

12/18/2006

04/04

P4

4062942525

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EXHIBIT 4

DEBTOR'S PROFORMA PROJECTION OF INCOME AND EXPENSES (BUDGET)
FOR THE PERIOD OF JANUARY 2007 AND FEBRUARY 2007

Incredible Auto Sales LLC**Revised Budget**

Total Units	January-07	February-07
	44	45
Total Gross	197,856	187,255
Sales Comp (Front Gross Only+ C6)	7000 16,915 17% 14,841 17%	
Supervision Comp (Total Sales Gross+ C7)	7010 12,500 8% 12,500 8%	
Delivery Exp	7020 - - -	
Finance Mgr Comp (Back End Gross Only)	7030 5,382 18% 5,506 18%	
Advertising (New & Used)	7040 27,000 27,000	
Flooring	7050 - - -	
TTL Selling Expenses	61,797	45%
Policy Adjustment	7110 240 240	
Claims Adjustment	7120 - - -	
Company Vehicles	7140 2,500 2,500	
Inventory Maintenance	7150 - - -	
Personnel Maintenance	7160 - - -	
Outside Services	7170 - - -	
Freight	7180 300 300	
Small Tools	7190 250 250	
Laundry & Uniforms	7200 500 500	
Depr. Equipment & Veh	7210 - - -	
Equip Maint. Repair Rental	7220 110 110	
Miscellaneous Expenses	7230 250 250	
Salaries & Wages	7250 1,500 1,500	
Clerical Salaries	7260 6,300 6,300	
Vacation & Time off	7270 400 400	
Operating Expenses	12,360	7%
Rent	7400 17,000 17,000	
Admin. General Salary & Wages	7410 5,100 5,100	
Owner's Salary (2)	7420 15,000 15,000	
Payroll Taxes	7430 12,500 12,500	
Employee Benefits	7440 5,000 5,000	
Profit Sharing	7450 - - -	
Advertising General	7460 500 500	
Office Supplies	7470 1,000 1,000	
Data Processing Services	7480 6,180 6,180	
Outside Service	7490 9,500 9,500	
Company Vehicles Admin	7500 - - -	
Contributions	7510 - - -	
Dues & Subscriptions	7520 540 540	
Telephone	7530 3,500 3,500	
Legal & Auditing	7540 1,500 1,500	
Postage	7550 1,200 1,200	
Travel & Entertainment	7560 - - -	
Heat, Light, Power & Water	7570 3,200 3,200	
Furniture Repair and Maint.	7580 1,600 1,600	
Depreciation: Fixtures, Furniture etc.	7590 - - -	
Insurance (other than Building)	7600 5,000 5,000	
Taxes (other than Real Estate& payroll)	7610 1,350 1,350	
Interest (other than Flooring)	7620 - - -	
Total Overhead Expenses	89,570	48%
Semi Fixed	61,797	7%
Variable	12,350	46%
Total	163,717	93%
Operating Profit	14,343	12,538

DEBTOR'S EXHIBIT 14

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Co-Counsel for the Debtor
Incredible Auto Sales LLC

IN RE:)
)
 INCREDIBLE AUTO SALES L.L.C.) Case No. 06-60855-RBK
)
)
)
 Debtor) Judge Ralph B Kirscher
)
) A Chapter 11 Proceedings
) For Reorganization

EXHIBIT 5

DEBTOR'S ANALYSIS OF D.I.P. AND CASH COLLATERAL ACCOUNTS

AS OF DECEMBER 13, 2006

**Incredible Kia
Bank Accounts
As of 12/13/06**

DIP Account	\$	30,711.09
A New Car Account	\$	112,245.70
B Used Car Account	\$	85,615.70
C Parts & Service Account	\$	13,767.15
D Receivable Account	\$	15.41
E Taxes	\$	43.51
Total	\$	241,798.56



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EXHIBIT 6

DEBTOR'S REPORT ON PROFIT AND LOSS FOR THE PERIOD OF
OCTOBER 18 2006 THROUGH DECEMBER 12, 2006

KEN CORNELISON
Incredible Auto Sales LLC

Estimated Expenses

10/18/06 to 12/12/06

Gross Profit	\$ 106,223
Sales Comp (Front Gross Only+ C6)	\$ 6500
Supervision Comp (Total Sales Gross+ C7)	\$ 7000
Delivery Exp	\$ 7010
Finance Mgr Comp (Back End Gross Only)	\$ 7020
Advertising (New & Used)	\$ 7030
Flooring	\$ 7040
	\$ 7050
TTL Selling Expenses	\$ 37,745
Policy Adjustment	\$ 7110
Claims Adjustment	\$ 7120
Company Vehicles	\$ 7140
Inventory Maintenance	\$ 7150
Personnel Maintenance	\$ 7160
Outside Services	\$ 7170
Freight	\$ 7180
Small Tools	\$ 7190
Laundry & Uniforms	\$ 7200
Depr. Equipment & Ven	\$ 7210
Equip Maint. Repair Rental	\$ 7220
Miscellaneous Expenses	\$ 7230
Salaries & Wages	\$ 7250
Clerical Salaries	\$ 7260
Vacation & Time off	\$ 7270
Operating Expenses	\$ 15,575
Rent	\$ 7400
Admin, General Salary & Wages	\$ 7410
Owner's Salary (2)	\$ 7420
Payroll Taxes	\$ 7430
Employee Benefits	\$ 7440
Profit Sharing	\$ 7450
Advertising General	\$ 7460
Office Supplies	\$ 7470
Data Processing Services	\$ 7480
Outside Service	\$ 7490
Company Vehicles Admin	\$ 7500
Contributions	\$ 7610
Dues & Subscriptions	\$ 7520
Telephone	\$ 7530
Legal & Auditing (US Trustee)	\$ 7540
Postage	\$ 7550
Travel & Entertainment	\$ 7560
Heat, Light, Power & Water	\$ 7570
Fixture Repair and Maint.	\$ 7580
Depreciation: Fixtures, Furniture etc.	\$ 7590
Insurance (other than Building)	\$ 7600
Taxes (other than Real Estate& payroll)	\$ 7610
Interest (other than Flooring)	\$ 7620
Total Overhead Expenses	\$ 113,620
Semi Fixed	\$ 15,575
Variable	\$ 37,745
Total Expenses	\$ 166,940
Profit or Loss	\$ (60,717)

EXHIBIT

Incredible Auto Sales
Gross Profit Report
Oct 17th to Dec 12

Sale Date	Customer	Stock #	New/Used	Profit
10/17/06	Incredible Chevy	P4030	Used	\$ 500.00
10/18/06	Incredible Chevy	K6127a	Used	\$ -
10/20/06	Kendra Odei	P4073	Used	\$ 4,399.00
10/20/06	Darcy Dackter	P4090	Used	\$ 4,502.00
10/21/06	Edward O'leary	K6109	New	\$ 5,474.63
10/23/06	James Martens	P4081	Used	\$ 3,194.00
10/23/06	James Martens	K6019	New	\$ 2,422.00
10/23/06	Gene Adams	K6091	New	\$ 3,278.00 Oct
10/26/06	Incredible Chevy	p4087	Used	\$ 930.00 \$ 24,699.63
11/3/06	Cory Ireland	K6019A2	Used	\$ 2,501.00
11/3/06	Lisa Berendt	P3966	Used	\$ 3,594.00
11/4/06	Incredible Chevy	P4001	Used	\$ 1,189.00
11/6/06	Conrad Moline	P3951	Used	\$ 5,444.00
11/7/06	Incredible Chevy	P4069	Used	\$ 1,100.00
11/8/06	Mr. Cowger	K6115	New	\$ 3,590.00
11/16/06	Wayne Ogger	P4086	Used	\$ 4,738.00
11/16/06	Camion / Parish	P3951A	used	\$ 3,644.00
11/16/06	Jamie Ogger	P4082	Used	\$ 5,494.00
11/18/06	Cheryl Weiland	P4086A	Used	\$ 5,598.00 Nov
11/25/06	Wade Kolar	P4092	Used	\$ 3,532.00 \$ 40,424.00
12/2/06	KRISTENSON ARLO	K6117	NEW	\$ 1,551.00
12/5/06	Chris Harmon	P4003	Used	\$ 6,796.00 Dec
12/7/06	Loie Wipf	P4071	Used	\$ 5,018.00 \$ 13,365.00

Oct /Nov/dec Parts & Service Gross Profit \$ 27,734.02

Total Gross Profit	\$ 108,222.65
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